



NAGEL CPAs, LLC
Accountants & Advisors



Coronavirus, Market Perspectives, and More

The Coronavirus has created quite a storm of news lately and not much of it is very positive. So, here are a few tidbits that might help keep things in perspective.

1. The Coronavirus is not new and has been monitored by veteran virologists since the early 1990's. In the last five years, high profile universities and researchers have investigated over 200,000 drugs and have identified 100 that show promise, 24 of which have proven to hinder the virus. Many experts are working long hours to find solutions to slow the spread and ease the symptoms. (Abq. Jnl, March 10, 2020, p. B5)
2. The recent volatility in the stock market has been aggravated by OPEC disagreement on production causing additional supply in an economy of falling demand caused by speculation of the effects of the Coronavirus. So, oil prices are falling. This will change as Coronavirus solutions are deployed. (Abq. Jnl. 10, 2020, p.1)
3. The balanced portfolios we manage for clients through our partners at Archer Investments have performed just as they were designed. The most aggressive lost no more value than the Dow Jones since its high through March 9. Our most conservative portfolio had a decline of less than one-tenth of one percent (.008%). Many experts expect stability by the third or fourth quarter. See the **Client Resource Kit – Markets in Perspective**, by First Trust.

There is good news out there, but you have to dig for it sometimes. So, look up and smile, with confidence. The flowers and trees are blooming and the sweet aroma of rain is in the air in the Rio Grande Valley, proof that spring is right around the corner.

"Although past performance is no guarantee of future results, we believe looking at the market's overall resiliency through several major crises and events helps to gain a fresh perspective on the benefits of investing for the long-term."

[Client Resource Kit: Markets in Perspective](#)

Learn how a Personal Net Worth Statement is beneficial in tax planning.

[The Personal Net Worth Statement](#)

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