

Nervous about stock market volatility?

To our clients, colleagues and friends,

As I begin my 41st year in practice, I look forward to building deeper relationships with the clients we serve. Most of you know us for our tax services - planning and preparation. We are accomplished advisors, in tax and many related areas of finance and investments, for businesses, non-profits and households. Few of you have escaped our emphasis in planning for retirement. There's a good reason for that...it is consistent with our long-range view for planning objectives. And, we are eager to help.

Today I am pleased to announce our newest area of support, encouragement and advice in managing investments.

In 2017, after years of resisting the call from clients and colleagues, I was credentialed as a Personal Financial Specialist. This enabled me to seek new resources in Financial Planning, Investment and Wealth Management services. Last summer I was invited, and I accepted, the opportunity to join the Archer Investment Corporation team. Today, we formally introduce new tools we will use in advising our clients.

Please read below and share your feedback so we can learn how to better serve you.

Sincerely,

Roger C. Nagel CPA/PFS, CMA, CGMA

From our Friends at Archer Investment Corporation.

