



Where are you on your journey to financial freedom? Click [here](#) for Dave Ramsey's 7 Baby Steps.



We are excited to be partnered with the team at Dave Ramsey Solutions!

In 2008, I joined a group of CPAs around the country who meet and share information and experiences of running CPA firms to help our clients, employees and members thrive. Our member from Grand Rapids, Michigan commented early on about the Dave Ramsey's Endorsed Local Provider program. I knew about Ramsey Solutions. In 2003, I attended, then taught the 12 week course offered through Crown Financial Ministries called "Journey to Financial Freedom" at my Church. Ultimately, a family began teaching Financial Peace University and from time to time, asked me to speak. This led to remarkable changes in our church fellowship. I joined

[Kingdom Advisors](#) in 2008 and by 2017 had passed the AICPA's Personal Financial Planning Specialist credential. We were accepted into the ELP program in 2018.

The first half of my career was almost entirely focused on advising small business owners on business operations, maximizing cash flow and minimizing income taxes as a program for wealth accumulation. We rarely focused on the needs of the household. In hindsight, that was horribly shortsighted. When I opened this firm in 2007, I committed to better serving households and their unique needs of money management from cradle to grave, especially households with small business owners.

As I reflect on my career over the past 40 plus years I have learned many things from my family, friends, colleagues and clients. Quite simply, financial freedom and contentment boils down to setting goals, having a plan and the drive and commitment to take action and see it through.

We are eager to help you and your family throughout your journey.

Roger Nagel, CPA/PFS, CMA, CGMA



"Keep your life free from love of money, and be content with what you have, for he has said, 'I will never leave you nor forsake you.' So we can confidently say, 'The Lord is my helper; I will not fear; what can man do to me?'" Hebrews 13:5-6, ESV

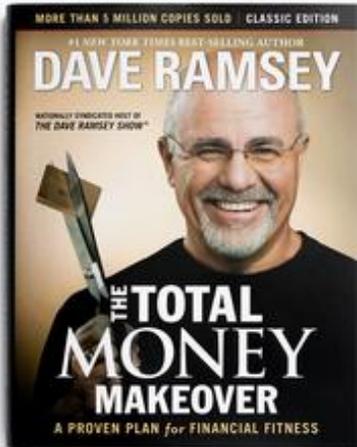
How we can serve you:

Use the Nagel CPAs, LLC secure link to upload pertinent documents so we can assess how to best serve your needs. Helpful documents include: prior year tax return, current year business and personal financial information, and investment information.

[Nagel CPAs, LLC Secure Sharefile Link](#)



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